

Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for February, 2007

Released April, 2007



INDIANA
WORKFORCE
DEVELOPMENT

February 2007

Not Seasonally Adjusted

Preliminary Labor Force Estimates

Source: Indiana Workforce Development, Research & Analysis

LABOR MARKET REVIEW

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



SURROUNDING STATES UNEMPLOYMENT RATES

(February, not seasonally adjusted)

Illinois	5.3%
Kentucky	6.6%
Michigan	7.2%
Ohio	5.7%

Area	Labor Force	Employed	Unemployed	Rate Feb 2007	Rate Feb 2006
U. S.	151,879,000	144,479,000	7,400,000	4.9	5.1
Indiana	3,246,027	3,073,092	172,935	5.3	5.8
EGR 5	930,860	887,666	43,194	4.6	5.1
Indpls-Carmel MSA	894,911	854,609	40,302	4.5	5.0
Boone	27,869	26,677	1,192	4.3	4.6
Hamilton	133,600	129,138	4,462	3.3	3.7
Hancock	35,361	33,730	1,631	4.6	4.7
Hendricks	70,912	68,198	2,714	3.8	4.2
Johnson	71,569	68,588	2,981	4.2	4.4
Madison	62,402	57,798	4,604	7.4	7.2
Marion	466,595	444,315	22,280	4.8	5.5
Morgan	38,249	36,197	2,052	5.4	5.7
Shelby	24,303	23,025	1,278	5.3	5.6
Anderson City	26,979	24,776	2,203	8.2	7.7
Carmel City	31,196	30,439	757	2.4	2.9
Fishers Town	34,804	33,941	863	2.5	3.0
Greenwood City	24,279	23,244	1,035	4.3	4.5
Indpls City (cons.)	428,164	407,793	20,371	4.8	5.4
Lawrence Town	23,119	22,157	962	4.2	4.8
Noblesville City	21,540	20,658	882	4.1	5.0

For the month of February, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 85th, Hamilton 92nd, Hancock 79th, Hendricks 90th, Johnson 86th, Madison 8th, Marion 73rd, Morgan 49th and Shelby 55th. Hamilton County once again had the lowest county rate in the state at 3.3%. Crawford County recorded the highest rate at 8.8%.

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were generally little changed in February. Overall, 24 states and the District of Columbia registered over the month unemployment rate decreases, 16 states recorded increases, and 10 states had no change, the Bureau of Labor Statistics of the U.S. Department of Labor reported. Over the year, jobless rates declined in 33 states and the District of Columbia, rose in 10 states, and were unchanged in 7 states.

The South again posted the lowest jobless rate among the regions, 4.2 percent in February, followed closely by the Northeast at 4.3 percent, and West at 4.4 percent. The rate in the West was a series low for that region. The Midwest continued to report the highest unemployment rate in February, 4.9 percent. No region recorded a statistically significant change in its jobless rate from January.



INDIANAPOLIS-CARMEL MSA –Includes Boone,

Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

PAYROLL EMPLOYMENT



North American Industry Classification System



					Change From		
	Feb-07	Jan-07	Feb-06	Jan 07 to Feb 07		Feb 06 to Feb 2007	
Total Nonfarm	889,600	888,600	881,000	1,000	0.10%	8,600	1.00%
Total Private	771,500	772,600	762,200	-1,100	-0.10%	9,300	1.20%
Goods Producing	146,600	147,600	148,800	-1,000	-0.70%	-2,200	-1.50%
Service-Providing	743,000	741,000	732,200	2,000	0.30%	10,800	1.50%
Construction	46,600	47,600	48,000	-1,000	-2.10%	-1,400	-2.90%
Manufacturing	99,300	99,300	100,000	0	0.00%	-700	-0.70%
Durable Goods	62,100	62,100	62,400	0	0.00%	-300	-0.50%
Transportation Equip Mfg	17,600	17,600	18,100	0	0.00%	-500	-2.80%
Non-Durable Goods	37,200	37,200	37,600	0	0.00%	-400	-1.10%
Trade, Transportation, Utilities	194,100	195,100	191,400	-1,000	-0.50%	2,700	1.40%
Wholesale Trade	47,500	47,400	46,900	100	0.20%	600	1.30%
Retail Trade	95,700	96,800	94,700	-1,100	-1.10%	1,000	1.10%
Trans,Warehouse, Utilities	50,900	50,900	49,800	0	0.00%	1,100	2.20%
Transportation & Warehouse	47,100	47,000	45,900	100	0.20%	1,200	2.60%
Information	16,000	16,000	16,000	0	0.00%	0	0.00%
Financial Activities	62,600	62,500	62,600	100	0.20%	0	0.00%
Professional and Business	119,300	119,200	117,600	100	0.10%	1,700	1.40%
Educational and Health Services	111,800	111,400	107,600	400	0.40%	4,200	3.90%
Health Care and Social Services	90,300	90,200	90,300	100	0.10%	0	0.00%
Hospitals	31,400	31,400	31,600	0	0.00%	-200	-0.60%
Leisure and Hospitality	85,900	85,800	83,500	100	0.10%	2,400	2.90%
Accommodation and Food	75,200	74,900	73,300	300	0.40%	1,900	2.60%
Other Services	35,200	35,000	34,700	200	0.60%	500	1.40%
Government	118,100	116,000	118,800	2,100	1.80%	-700	-0.60%
Federal Government	13,800	13,900	14,000	-100	-0.70%	-200	-1.40%
State Government	29,300	28,900	29,400	400	1.40%	-100	-0.30%
Local Government	75,000	73,200	75,400	1,800	2.50%	-400	-0.50%
Local Govt Education	41,900	40,200	41,100	1,700	4.20%	800	1.90%
Source: Indiana Workforce Development, Research & Analysis, CES							

Wage Demand Information-Economic Growth Region 5

As of 5/6/07

Total Applicants	Avg. Annual Wage Demand	Median Annual Wage Demand
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24,232	\$31,608	\$22,880
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Wage Demand provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).

Longitudinal Employer-Household Dynamics

On the Map is a web-based, interactive mapping application. The objective is to show where people work and where workers live on maps with companion reports on their age, earnings, and industry distributions. The user can select a geographic area and answer questions such as:

- Where do workers live that are employed in the area?
- What are the workplace destinations for workers living in the selected community or neighborhood?
- How do the employment areas compare in terms of worker origin-destination patterns, workers' ages, monthly earnings, and industry?

On the Map will be available for Indiana geographic areas beginning in August, 2007. For more information, please refer to: <http://lehd.dsd.census.gov/led/datatools/onthemap.html>

APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 4/16/07.

Economic Growth Region 5

Job Title	Number of Applicants
Assemblers (Factory Work)	5,092
Production Laborers	4,095
Forklift/Industrial Truck Operators	3,175
All Other Machine Operators	2,420
General Office Clerks	2,369
Hand Packers & Packagers	2,189
Administrative Assistants	2,045
Cashiers, General	2,042
Stock Clerks : Stockroom/Warehouse	1,931
Customer Service Reps -Utilities	1,837
All Other Hand Workers	1,743
Data Entry Keyers, Except Composing	1,673
Receptionists/Information Clerks	1,664
File Clerks	1,595
Production Helpers	1,575
All Other Managers And Administrators	1,518
Shipping & Receiving Clerks	1,494
Order Fillers - Wholesale/Retail Sales	1,351
Secretaries - Other	1,242
Other Hand Material Movers	1,169

TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, Workforce Transition Unit



Local Office	2006	2005	Previous Year % Change
Anderson	98,085	84,047	10.1%
Indpls East	267,232	269,265	-0.8%
Indpls West	243,907	218,799	11.5%
Shelbyville	144,644	133,672	8.2%
INDIANA	3,324,630	3,232,282	0.1%



Sibson Consulting reports that most employers "anticipate a less-than-4-percent base pay increase" for the vast majority of their workers in 2007 -- about the same as in the past few years (Anne Fisher, Fortune, http://money.cnn.com/2006/12/19/news/economy/annie_raise.fortune/index.htm?postversion). For someone earning \$40,000 a year, a pay hike of 3 to 4 percent works out to as little as \$100 per month before taxes, which is not exactly a reason to break out the bubbly, Fisher contends. That doesn't mean you can't earn more, especially with specialized skills in office administration, the law, IT, and accounting and finance. Robert Half International -- a worldwide staffing firm whose various divisions match up employers with talent in those areas -- has done exhaustive analyses of where pay is headed in 2007 and has published four salary guides. These include: Office administration; information technology, the law, accounting and finance.

The U.S. labor force is projected to grow less rapidly between now and 2050 than it did during the 2000 to 2005 period because of the aging of the baby-boom generation and stabilization of women's labor force participation rates, although there will be an increase in ethnic diversity, according to an article in the Bureau of Labor Statistics' "Monthly Labor Review", online at <http://www.bls.gov/opub/mlr/2006/11/art3full.pdf>. Meanwhile, the rate of labor force participation is expected to drop to 60.4 percent in 2050, down from the peak of 67.1 percent between 1997 and 2000 and lower than 66 percent in 2005, Mitra Toossi, author of the article and an economist in the Office of Occupational Statistics and Employment Projections at BLS, says.

The pet care boom has employers begging, contends Vickie Elmer in The Washington Post (December 31, page K1). The field is creating thousands of jobs inside and outside veterinary practices. Some entrepreneurs run pet massage businesses from homes or storefronts. Others prefer to join growing businesses of doggy day care or pet wash and grooming. Some jobs, such as dog walker, are part time (and in great demand around Washington, D.C.) while others offer full-time salaries with benefits and advancement possibilities. Veterinary technicians, for example, earn an average \$24,000 annually with a 2-year degree and certification, according to the government's "Occupational Outlook Handbook", and some can bring in considerably more. The demand for new vet techs is expected to be much stronger than all occupations in coming years. Americans spend \$36 billion a year on pet supplies and services, according to the American Pet Product Manufacturers Association. While many careers require college degrees and state licensing or certification, others can be learned on the job or through a few weeks' training at company headquarters. Among the latter are pet massage therapists, pet physical therapy and rehab specialists and a growing number of holistic health practitioners.

CONSUMER PRICE INDEX

(CPI-U)

Unadjusted percent change to **FEB 2007** from:

	FEB 06	JAN 06
U.S. City Average		
All Items	2.4%	.5%
Food & Beverages	3.1%	.6%
Housing	3.3%	.5%
Apparel	2.1%	2.6%
Transportation	-.6%	.2%
Medical Care	4.3%	.9%
Recreation	.9%	.1%
Education & Communication	2.0%	.1%
Other Goods & Services	3.6%	.4%
Midwest Region (All Items)*	2.0%	.7%

Source: U.S. Bureau of Labor Statistics

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis.

Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Anderson MSA- Madison County

PAYROLL EMPLOYMENT



North American Industry Classification System

				Change From			
	07-Feb	07-Jan	06-Feb	Jan 07 to Feb 07		Feb 06 to Feb 07	
Total Nonfarm	41,400	41,600	43,100	-200	-0.50%	-1,700	-3.90%
Total Private	34,300	34,600	36,000	-300	-0.90%	-1,700	-4.70%
Goods Producing	6,300	6,300	7,600	0	0.00%	-1,300	17.10%
Service-Providing	35,100	35,300	35,500	-200	-0.60%	-400	-1.10%
Private Srvc Provide	28,000	28,300	28,400	-300	-1.10%	-400	-1.40%
Mining & Construction	1,500	1,500	1,500	0	0.00%	0	0.00%
Manufacturing	4,800	4,800	6,100	0	0.00%	-1,300	21.30%
Durable Goods	3,300	3,300	4,800	0	0.00%	-1,500	31.30%
Motor Vehicle Parts Mfg	1,600	1,600	3,000	0	0.00%	-1,400	46.70%
Trade, Transportation, Utilities	8,800	8,900	8,700	-100	-1.10%	100	1.10%
Wholesale Trade	1,400	1,400	1,400	0	0.00%	0	0.00%
Retail Trade	5,400	5,500	5,500	-100	-1.80%	-100	-1.80%
Trans, Warehouse, Utilities	2,000	2,000	1,800	0	0.00%	200	11.10%
Information	600	600	600	0	0.00%	0	0.00%
Financial Activities	1,700	1,700	1,900	0	0.00%	-200	10.50%
Professional and Business	2,700	2,800	2,800	-100	-3.60%	-100	-3.60%
Educational and Health	8,000	8,000	8,100	0	0.00%	-100	-1.20%
Leisure and Hospitality	4,600	4,600	4,600	0	0.00%	0	0.00%
Other Services	1,600	1,700	1,700	-100	-5.90%	-100	-5.90%
Government	7,100	7,000	7,100	100	1.40%	0	0.00%
Federal Government	300	300	300	0	0.00%	0	0.00%
State Government	1,600	1,600	1,600	0	0.00%	0	0.00%
Local Government	5,200	5,100	5,200	100	2.00%	0	0.00%
Local Govt Education	2,700	2,600	2,800	100	3.80%	-100	-3.60%

Source: Indiana Workforce Development, Research & Analysis, CES

Frequently Listed Jobs

Economic Growth Region 5 1st QUARTER 2007

4/12/07

<u>DESCRIPTION</u>	<u>NUMBER</u>	<u>MEDIAN</u>
Production Laborers	274	\$20,800
Waiters & Waitresses	232	\$15,080
Stock Clerks : Stockroom/Warehouse	215	\$20,800
Forklift/Industrial Truck Operators	204	\$21,632
Production Helpers	173	\$22,360
Customer Service Reps -Utilities	129	\$20,800
Shipping & Receiving Clerks	112	\$20,800
Assemblers (Factory Work)	110	\$20,800
Cooks : Institution/Cafeteria	105	\$20,800
Helpers : Other Construction Trades	105	\$21,934
First Line Supervisors, Customer Service	90	\$19,380
Salespersons : Retail	79	\$13,260
Janitors & Cleaners	64	\$15,600
Claims Examiners - Insurance	62	\$33,300
Other Sales & Related Workers	62	\$19,760
Cooks : Restaurant	57	\$18,720
Production Inspectors, Testers, Graders	55	\$23,504
Laborers, Landscaping & Groundskeeping	53	\$16,640
Metal Mold/Cast Mach Operators	51	\$23,504
Glass Cutters And Finishers	50	\$20,800
General Office Clerks	48	\$20,800
Food Preparation Workers	46	\$16,640
Stock Clerks, Sales Floor	45	\$16,120
Maintenance Repairers : General Utility	44	\$22,880
Receptionists/Information Clerks	43	\$18,720



Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.

HOOSIERS BY THE NUMBERS
www.hoosierdata.in.gov

Deani Purvis serving...Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion,
 Morgan and Shelby counties
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